

OL/SE/616/June 2024-25

June 3, 2024

BSE Limited	National Stock Exchange of India Limited	
Phiroze Jeejeebhoy Towers	Exchange Plaza, Bandra Kurla Complex,	
Dalal Street, Mumbai - 400001	Bandra (E), Mumbai - 400051	
Security Code: 532880	Symbol: OMAXE	

Subject: Intimation under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 (read with Part A of Schedule III) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we hereby inform that the Company has acquired 33.33,400 equity shares having face value of Rs.10 each of Inditrade Capital Limited held by Juno Moneta Technologies Private Limited (Pledgor), representing 14.27% of the paid-up equity share capital, by way of invocation.

Details as required under SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed herewith as Annexure A.

This Intimation is also available on Company's website <u>https://www.omaxe.com/</u> and on the Stock Exchanges website at www.nseindia.com and www.bseindia.com.

You are requested to take the same on record please.

For Omaxe Limited

For OMAXE LIMITED

D B R Softenmenty Secretary Company Secretary & Compliance Officer

Encl: a/a

"This is to inform that please make all correspondence with us on our Corporate Office Address only" OMAXE LIMITED

Corporate Office: 7, Local Shopping Centre, Kalkaji, New Delhi-110019. Tel.: +91-11-41896680-85, 41893100

Regd. Office: Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001,(Haryana) Toll Free No. 18001020064, Website: www.omaxe.com, CIN: L74899HR1989PLC051918

S.No.	Particulars	Details
1	Name of the target entity, details in brief such as size, turnover etc.	Name of the target Entity: Inditrade Capital Limited Standalone Turnover 31 st March 2024: INR 1429.60 Lakhs Consolidated Turnover 31 st March 2024: 16232.04 Lakhs
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length".	No, the said acquisition does not fall within related party transaction(s) and none of the promoter/ promoter group/ group companies have any interest in the entity being acquired.
3	Industry to which the entity being acquired belongs	The target Company is primarily engaged in the business of financial services, commodity broking, direct insurance agents, marketing support services, e-commerce in rural areas and dealing in commodities.
4	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The Company has acquired 33,33,400 equity shares in the target Company by way of invocation of pledge subsequent to default/breach of terms of Memorandum of Understanding ('MOU') executed among the Company (Acquirer), Inditrade Capital Limited (Target Company) and Juno Moneta Technologies Private Limited (Pledger /Promoter of Target Company). The proceeds from sale of shares will be utilized to realize the dues in terms of aforementioned MOU.
5	Brief details of any governmental or regulatory approvals required for the acquisition.	Not Applicable.
6	Indicative time period for completion of the acquisition	03.06.2024
7	Nature of consideration-whether cash consideration or share swap or any other form and details of the same.	Shares have been acquired by way of invocation of pledged shares.
8	Cost of acquisition and/or the price at which the shares are acquired	Shares have been acquired by way of invocation of pledged shares.
9	Percentage of shareholding / control acquired and / or number of shares acquired	33,33,400 Equity Shares of Inditrade Capital Limited representing 14.27% of Paid-up Equity Share Capital.
in terms of pro- acquired, date of i last 3 years turnov acquired entity has	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Inditrade Capital Limited ("the Target Company") is a public company limited by shares, incorporated on 07.10.1994 and domiciled in India with its Registered Office in Second Floor M E S Building, Kaloor, Ernakulam, Kochi, Kerala, India 682017. The equity shares of the company are listed on BSE Ltd.
		The target Company is primarily engaged in the business of financial services, commodity broking, direct insurance agents, marketing support services, e-commerce in rural areas and dealing in commodities.
		Turnover (standalone) for the last three financial years:
		Year Standalone (In Lakhs) 2023-24 1429.60
		2022-23 1111.44

Note: The aforesaid details about the Target Entities have been provided on the basis of publicly available information,